

hospice south

Annual Report 2026









Contents

A Strong Foundation for the Future	2
Strategic Plan	4
Specialist Care	5
Compassion in Action	7
Care, Growth & Connection	8
Patients and Their Whānau	9
Community Connection	12
The Heart of Hospice	13
Retail Shops	15
A Year in Review	16
Statement of Financial Position	17
Financial Report	18

A Strong Foundation for the Future

This has been a year of progress, resilience and community spirit for Hospice South. While the need for hospice services continues to grow, so too does the commitment of those who make our work possible.

Every day, our teams provide compassionate, specialist care to patients and their whānau across Southland and the Whakatipu Basin, ensuring people receive support when they need it most. We are deeply grateful to the volunteers, donors, funders, supporters and community partners whose generosity enables this care to be provided free of charge.

Demand for our care continues to grow and meeting it well has been our first responsibility. We have kept the safety and comfort of our patients at the centre of every decision and the quality of care our nurses, doctors and support teams provide remains the thing we are proudest of. Caring for people at the end of life is difficult and deeply human work and we are fortunate to have people who do it with such skill, compassion and kindness.

We have also used this year to make Hospice South stronger for the future. We have brought together an experienced and settled leadership team, giving the organisation real depth and stability as we look to the years ahead. Guided by a clear strategy and a committed Board, we have remained focused on doing the fundamentals well: caring safely, spending wisely and planning thoughtfully for what comes next.

We know, too, that our future depends on the strength of our relationships with the communities we serve. This year we launched a completely refreshed website, creating a more accessible and engaging way for patients, whānau, volunteers, supporters and partners to connect with our services and learn about our work. We also adopted the name Hospice South, reflecting both the wider geographic area we now serve and the organisation we have become.

Alongside this, we have brought new energy to our community engagement, deepening our connections across the region and building partnerships that help sustain us. These relationships matter. They help us better understand the needs of our communities, encourage volunteering and philanthropy, strengthen support for hospice care and ensure we remain a trusted and valued part

HOSPICE SOUTH BOARD OF TRUSTEES



Pete Thompson
Chief Executive Officer



Helen McCurdy
Board of Trustees Chair



Peter Heenan



Tony Irvine



Graham Lewis



Lynley McKay

of community life. At the heart of this are our volunteers, whose time and generosity make so much of our work possible and we are renewing our commitment to them and to our wider family of supporters, including new ways to recognise and celebrate all that they give.

We have also begun one of the most significant transformations in recent history. Through the opening of our flagship retail store Reloved, we are reimagining how our shops serve both our community and our mission, modernising a network that is a vital source of funding and a visible expression of community support.

None of our work is possible without careful stewardship of the funds entrusted to us, and we will be honest about the challenge that hospices across New Zealand now face. Government funding meets only around 45 percent of the true cost of the care we provide; the rest we must raise ourselves at a time when costs are rising and demand is increasing. Despite these challenges, we have continued to invest in the future of Hospice South, strengthening our leadership, supporting our people, enhancing our services and building the resilience needed to meet the growing needs of our community.

For all of this, we are deeply grateful. To our staff and volunteers, whose skill and kindness are felt by every family we serve; to our donors and to those who have generously remembered us through bequests; to our grant funders and community partners; and to the shoppers and supporters who keep our retail network thriving, thank you. You are not simply supporters of Hospice South; you are part of it, and we are proud to stand alongside you.



The Board gratefully acknowledges Jennifer Rooney for her service as Interim CEO between Flora's departure and Pete's arrival in January. On behalf of Hospice South, we thank her for the leadership, stability, and continuity she provided during that transition period.

Guided by our Strategic Plan 2025 - 2027, we will continue strengthening Hospice South so that it remains clinically excellent, financially sustainable and closely connected to the communities it serves. There is much to do, but we look ahead with confidence and gratitude for the people who make our work possible.

Together, we will continue helping our community live every moment.

Ngā mihi nui ki a koutou katoa.
Our heartfelt thanks to you all.

Pete Thompson
CEO

Helen McCurdy
Board of Trustees Chair



Dr Pat Hastilow



Dr Sally Dobbs



Dr Simon Davies



Richard Smith

Listen to our communities

Live our values

Love our jobs

Look after ourselves & others



Retail development

Volunteer services

Fundraising

Community Engagement

Specialist Care

The Hospice South medical team provides specialist palliative leadership, clinical care, education, research, and service development across Southland.

Working alongside our multidisciplinary team, we support patients and whānau with complex symptom management, advance care planning, and end-of-life care while contributing to workforce development and service innovation.

Despite ongoing workforce challenges, the year has seen significant achievements. Hospice South regained accreditation to host Post-Graduate Year 2 doctors, strengthening training opportunities and supporting the future health workforce. We also hosted trainee interns and continued supervision of a Nurse Practitioner candidate, contributing to clinical capability across the region.

Education remained a key focus. Hospice South clinicians contributed to the University of Otago Advanced Palliative Care Short Courses, with strong national participation. Staff presented at national and international conferences, shared learning across the sector, and continued to promote a culture of ongoing professional development.

Research activity continued to expand through collaborations with universities, hospices, and community partners. Highlights included participation in a successful $1.2 million Health Research Council-funded Pacific palliative care programme, publication of peer-reviewed research, studies exploring malabsorption in upper gastrointestinal cancers, and evaluation of innovative palliative care education programmes. These projects strengthen the evidence base for palliative care and increase Hospice South's national profile.



A major achievement this year has been the development of the Ha Ora South Breathlessness Service. Following an extensive co-design process involving patients, whānau, health professionals, Māori and Pacific providers, and other stakeholders, planning is progressing well toward a pilot service commencing in early-mid 2027. The initiative demonstrates Hospice South's commitment to innovation, partnership, and improving quality of life for people living with chronic breathlessness.

Priorities for the year ahead include strengthening workforce sustainability, improving medication safety and digital health systems, implementing responsible use of artificial intelligence tools, launching the Ha Ora South Breathlessness Service, and continuing to grow research, education, and community partnerships.

Through these initiatives, Hospice South remains committed to delivering compassionate, high-quality palliative care for the people of Southland.



Amanda Landers
Palliative Care Specialist




hospice
south
Donate · Shop · Care
Reloved




Trouble






HELLO


hospice southland


hospice
hospice southland
living every moment


hospice





Compassion in Action

The last 12 months have been busy for the nursing team in many ways. We have seen an increase in referrals for patients and whānau, reflecting growing demand for palliative care services alongside increasing pressure across the wider health system.

We are very grateful to the clinical teams across the community and inpatient unit, who have adapted to this changing demand and shown a willingness to change how they work to meet the needs of patients and whānau.

We are also grateful to have supportive managers who listen to our concerns and are responsive to our needs. Their support has been invaluable during a period of continued change and increasing demand. I am particularly grateful for the arrival of our new Nursing Director, Kate Finn, and the support she has provided.

There remains a need to support generalist providers in delivering palliative care, and we still have more work to do in this area, particularly around education and building confidence in palliative care provision.

Four staff members from Hospice South have been involved in the development and ongoing



Kate Finn
Director of Nursing & Clinical Services



Lisa Henderson
Nurse Practitioner



delivery of three Advanced Palliative Care Modules delivered through the University of Otago for prescribers working with patients requiring palliative care.

These modules have proved popular and are an important contribution to strengthening the capability and confidence of generalist providers and supporting the delivery of quality palliative care across the wider health system.

WELCOMING OUR DIRECTOR OF NURSING

As a values-based practitioner, Hospice South felt like a natural fit to Kate Finn. Her career has taken her across New Zealand, to the United Kingdom, and Australia, and reinforced the importance of community-centred care and the difference that dignity, connection, and support can make.

'I believe in walking alongside people and their whānau, honouring what matters most to them, and approaching every interaction with humility, respect, and compassion.

'Since joining Hospice South, I have spent time with staff, volunteers, patients, and whānau, and have been humbled by the generosity, expertise, and dedication that underpin

hospice care in our community.

'It has reinforced for me why this work matters so deeply, not only to those receiving care, but to the wellbeing of our wider community.

'For me, specialist palliative care is about ensuring every person's story is lived with dignity, comfort, and love right to its final chapter. It is a privilege to be part of Hospice South and contribute to this important work'.

Care, Growth & Connection

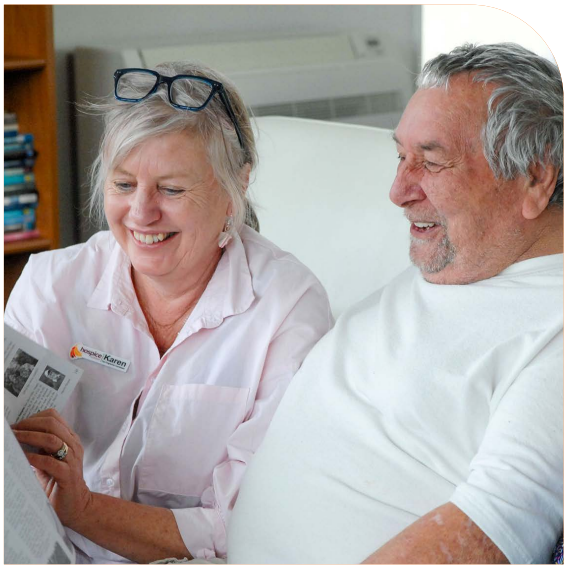
Demand for specialist palliative care continues to grow, with referrals increasing year on year. By June 2026, Hospice South was caring for 225 patients, with an average of 193 patients supported each month.

Our team works alongside patients and their whānau to provide compassionate, holistic care, guided by our vision of 'Living Every Moment.' While cancer remains the most common diagnosis, 26% of patients are living with non-malignant conditions such as advanced cardiac, respiratory and renal disease, and motor neurone disease.

Our 51 clinical staff provide care both in the community and within our six-bed Inpatient Unit, offering respite, symptom management and end-of-life care. Many patients are able to return home following their stay. This



Jane Miedema
Quality & Practice Development



care is provided free of charge thanks to the collective efforts of our wider Hospice team, including support staff, retail teams, volunteers and community supporters.

Quality, safety and continuous improvement remain at the heart of our work. Alongside maintaining compliance and quality standards, we continue to develop services that respond to community needs.

Education continues to be a key focus. Staff have access to ongoing professional development, while community education has included palliative care study days, spirituality courses, syringe driver training, and tailored sessions for healthcare providers and community organisations.

As demand for our services grows, we remain committed to strengthening care, investing in our people and building partnerships across our community. The dedication of our staff, volunteers and supporters enables us to provide high-quality care and support to patients and their whānau when they need it most.

Together, we will continue working towards our vision of ensuring every person we care for has the opportunity to live every moment.

Patients & Their Whānau

When someone is living with a life-limiting illness, the impact extends far beyond the individual to their family, caregivers, and loved ones. Hospice South is committed to supporting not only our patients, but also the people who walk alongside them.

Our Patient and Whānau Support Team offers practical, emotional, psychosocial, and spiritual support throughout the hospice journey, from diagnosis through to bereavement.

Over the past year, we farewelled Anne Potter, Day Programme and Living Legacy Coordinator, and welcomed Karen Morgan-Hodge to the role. Karen has quickly made the position her own, bringing warmth, compassion, and a deep commitment to supporting patients and whānau. We also welcomed Bobi-Rose Leatherby, who joined the team as Kaimahi Counsellor and Social Support.

As patient numbers continue to grow and many families face increasing financial pressures, demand for our services continues





to rise. Despite these challenges, it remains a privilege to walk alongside the people of Southland and the Whakatipu Basin as they navigate dying, grief, and loss.

Jess Brown continues to provide exceptional social work support to our patients and whānau. Through her work, she sees firsthand the growing challenges many families face as living costs increase. This makes us especially proud to be able to provide our care and support free of charge.

Every day, I am inspired by the courage and resilience of people facing their own mortality or supporting someone they love through the end of life. It is a privilege to provide counselling and support during these significant times, and I am incredibly proud of the compassion, dedication, and professionalism shown by our Patient and Whānau Support Team in caring for patients and families across our community.



Sarah-Jean Burnett
Patient and Whānau Support Team Leader


FINALIST
ILT
Not for Profits Award





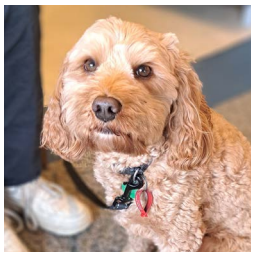

























hospice south
There's so much more to Hospice.
JOIN OUR
JOIN OUR






PIRATES OLD BOYS
CHARITY NIGHT
2026

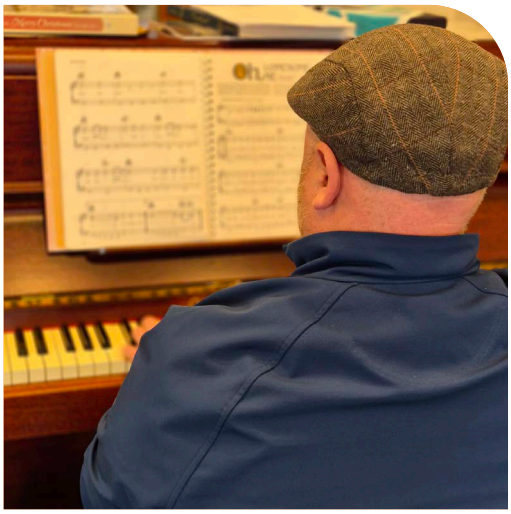


























Community Connection

At the heart of our Community Engagement work is a simple vision: to build meaningful relationships with our community, create opportunities for people to connect with Hospice South, and ensure our community understands the difference we make for people and their whānau.

This past year has been a period of connection, change and growth. One of the most significant milestones was our transition from Hospice Southland to Hospice South. The new name better reflects the communities we serve across Southland and the Whakatipu Basin and provides a strong foundation for our future. More than a name change, it has been an opportunity to look at how we present ourselves, tell our story and connect with our community.

Our new website has been an important part of this work, creating a more accessible, welcoming and contemporary digital home for Hospice South. Alongside the website, we have developed new imagery that puts people at the centre of our story – featuring





our patients, whānau, volunteers and staff. These images help our community see the people behind Hospice South and understand that hospice care is about much more than a service; it is about people, relationships, dignity and connection.

Community connection has also been strengthened through events and opportunities to bring people together. Throughout the year, Hospice South has been supported by a diverse range of community events, fundraising initiatives, partnerships and activities. Each provides an opportunity not only to raise funds, but to build relationships, share our story and invite people to be part of the Hospice South community.

Our retail shops are also a significant part of our community connection and the impact Hospice South has across the region. Powered by an incredible network of volunteers contributing more than 940 hours of time each week, our shops are not only important



Toni Eade
Community Engagement and Relations Manager

fundraising channels, generating more than $66,000 in sales each week, but welcoming spaces where our community can connect with Hospice South, support our work and contribute their time, skills and generosity. The impact of our shops extends well beyond the income they generate, creating opportunities for connection, volunteering, sustainability and advocacy across the communities we serve.

As our approach to community engagement continues to evolve, Events Coordinator Suzanne Prentice has also stepped into an ambassador role, recognising that events can be a powerful platform for more than fundraising. They provide opportunities to increase awareness, encourage conversations about hospice and palliative care, and advocate for the needs of people and families living with life-limiting illness.

At the end of June, we were also delighted to welcome Lucy Parkhill to the Hospice South team as our new Partnerships and Fundraising Lead. This role creates an exciting opportunity to further strengthen our relationships with community partners and supporters, while bringing a more strategic and consistent approach to fundraising and grant applications. We look forward to seeing the ripple effect of these strengthened partnerships and the opportunities they will create for Hospice South and the communities we serve.

Looking ahead, our vision is to move beyond simply communicating what Hospice South does, to creating a stronger understanding of why it matters, and how our community can be part of it.



The Heart of Hospice

Volunteers are at the heart of Hospice South. Across Southland and the Whakatipu Basin, around 450 active volunteers generously share their time, skills, compassion and energy to support our patients, whānau, services and wider community.

This past year, our volunteers contributed an extraordinary 47,688 hours to Hospice South. And behind every one of those hours is a person choosing to give their time to make a difference.

Our volunteer community continues to grow, with 203 volunteer applications received throughout the year and 110 new volunteers

NUMBER OF VOLUNTEERS & HOURS PER YEAR

GARDEN/ FLORIST	CLEANERS	KITCHEN	RETAIL	DAY PROGRAMME	LIVING LEGACY BIOGRAPHERS
31	7	26	336	22	14
227.5 hours	317 hours	277 hours	45,257 hours	387.5 hours	830.5 hours

joining the Hospice South team. This growth reflects the many different ways people want to contribute and the strong connection our community has with Hospice South.

We have also seen a growing contribution from young people. A strong contingent of Duke of Edinburgh students, particularly from Southland Girls' High School, have volunteered with us this year, alongside students completing service hours through the William Pike Challenge. These young people bring enthusiasm, fresh perspectives and energy, while gaining valuable experience and developing a deeper understanding of the importance of giving back to their community.

Our impact also extends into local workplaces. This year, five workplaces joined us for working bees, contributing their time and practical skills to projects in our gardens and retail spaces. These opportunities create meaningful connections between local businesses and Hospice South, while providing another way for people to contribute beyond traditional volunteering.

This year, our volunteers also received national recognition, with the Hospice South Volunteer Team receiving the Minister of Health Volunteer Award. The award was presented at Parliament by Minister of Health Simeon Brown and accepted on behalf of the team by Shirley Keen, who has herself volunteered with Hospice South for more than 30 years. Shirley's story represents the enduring commitment of so many of our volunteers – people who continue to give their time, year after year, because they believe in supporting people and families when they need it most.

47,688 hours is an extraordinary contribution. But the true impact cannot be measured in hours alone. It is measured in connection, kindness, dignity and community. To our 450 volunteers, thank you. Your generosity makes a difference every day and is an essential part of how Hospice South cares for our community.















Retail Shops

TOTAL SHOP INCOME

$3,171,273

INVERCARGILL - YARROW STREET

96 volunteers
12307 hours

INVERCARGILL - NORTH ROAD

26 volunteers
5313 hours

INVERCARGILL - SOUTH CITY CLOSED FEB 2026

2 volunteers
1307 hours

WINTON

54 volunteers
6532 hours

TE ANAU

49 volunteers
4692 hours

GORE

62 volunteers
10840 hours

QUEENSTOWN

48 volunteers
4258 hours















A Year in Review

AVERAGE PATIENT STAY

9.97 nights

DEATHS

Hospice IPU	93
Hospital	56
At home	90
Rest homes	123
Total	362

AVERAGE BED OCCUPANCY

65.75%

PATIENT ADMISSIONS TO THE SERVICE

422

Cancer	250
Non-cancer	172

COMMUNITY PATIENT VISITS

5018

PATIENT AND FAMILY SUPPORT CONTACTS

Psychosocial	356
Spiritual	700
Day programme attendance	453
Remembrance services	4
Grief and loss	726

NURSING COMMUNITY TELEPHONE CONSULTATIONS

8588

TOTAL STAFF

66

DOCTORS AND NURSE PRACTITIONER VISITS

1431

BOARD MEMBERS

9

BOARD HOURS

300

RETAIL SHOPS

6

Invercargill
Leet Street
Yarrow Street

Winton
Wemyss Street

Queenstown
Gorge Road

Te Anau
Town Centre

Gore
Ordsall Street

VOLUNTEER CONTRIBUTION CALCULATED BY HOURS PAID AT THE LIVING WAGE

$1,380,568

VOLUNTEER HOURS PER DAY

131

OVERALL VOLUNTEER HOURS

47,688

VOLUNTEER RETAIL HOURS

45,257

HEALTH NZ / TE WHATU ORA FUNDING

$3,316,877

TOTAL REVENUE FOR THE TRUST

$7,848,746

HOSPICE SHOP INCOME

$3,171,273

TOTAL TRUST EXPENSES

$7,992,785

NUMBER OF RETAIL VOLUNTEERS

336

TOTAL NUMBER OF DONORS

921

DONATIONS

$608,346

BEQUESTS

$449,270

GRANTS

$152,204

EVENTS INCOME

$112,276

Statement of Financial Position

Hospice South's 2026 financial year tells two connected stories: what it costs to deliver our care every day, and the investment funds held to protect that care into the future.

The Trust is the entity that delivers services. It recorded a deficit of $337,701 for the year, against a surplus of $195,858 last year. Total revenue of $9,230,385 was slightly below last year's $9,327,071. Government funding through Health NZ grew 3.2% to $3,316,877 and our shops held steady at $3,171,273, but donations, grants and bequests fell by $290,245 to $1,322,096. Bequests were the main reason, dropping from $754,686 to $449,270, and they are inherently unpredictable from one year to the next.

Operating costs increased during the year, with total expenditure rising by $428,240 to $9,567,613. Employee costs reduced slightly to $5,940,324, reflecting a lower average staffing level of 48.74 full-time equivalent employees. However, other operating expenses increased by 18.8% to $1,800,187. The Trust also made a strategic grant of $200,000 to the Southland Foundation to establish an endowment fund, contributing to a total comprehensive deficit of $337,701 for the year.

In addition, $367,139 of surplus funds was transferred to the Hospice Southland Foundation for long-term investment. As a result, Trust reserves closed at $1,957,196 and cash holdings at $395,597 as at year end.

The Group results, which include both the Trust and the Hospice Southland Foundation, present a stronger overall position. The Foundation's investment portfolio delivered solid returns during the year, generating investment income and gains of $1,587,992.



This contributed to a Group total comprehensive surplus of $1,257,889. The Foundation's investment portfolio increased to $14,298,767, while Group net assets grew from $18,175,584 to $19,433,473.

Put simply, the cost of delivering care runs slightly ahead of the funding, shop trading and community giving that pay for it, and the Foundation's investment returns close that gap as required. Excluding the Trust, group entities contributed $1,587,992 to the year's total comprehensive result, compared with $1,221,608 last year.

Demand continued to grow, with 422 admissions and 362 deaths in our care, both up on last year. Volunteers again gave time valued at $1,380,568, which is recorded as both revenue and expense so it makes no difference to the result, but it shows the scale of the support behind the service. We expect 2027 to look similar to 2026, and community generosity will again be essential to keeping our services free of charge.



Jennifer Rooney
Chief Financial Officer

Financial Report

STATEMENT OF FINANCIAL PERFORMANCE

For the year ended 30 June 2026	Trust 2026 $	Trust 2025 $	Group 2026 $	Group 2025 $
Revenue from providing goods and services	3,210,844	3,204,980	3,210,844	3,204,980
Government grants (Health NZ Contract)	3,316,877	3,214,882	3,316,877	3,214,882
Donations, fundraising, grants & bequests	1,322,096	1,612,341	1,322,096	1,612,341
Services in-kind received (volunteer contribution)	1,380,568	1,294,868	1,380,568	1,294,868
Total revenue	**9,230,385**	**9,327,071**	**9,230,385**	**9,327,071**
Employee costs	5,940,324	6,065,464	5,940,324	6,065,464
Operating costs	1,800,187	1,515,763	1,782,687	1,473,763
Depreciation and amortisation	246,534	263,278	256,909	273,653
Services in-kind (volunteer contribution)	1,380,568	1,294,868	1,380,568	1,294,868
Donations / Grants made	200,000	0	200,000	0
Total expenses	**9,567,613**	**9,139,373**	**9,560,488**	**9,107,748**
Surplus/(deficit) before net financing costs	**(337,228)**	**187,698**	**(330,103)**	**219,323**
Gain/(Loss) on fair value of financial assets	0	0	1,124,896	787,598
Interest and dividends	(473)	8,160	467,097	454,448
Other investment revenue	0	0	20,366	1,053
Financing costs	0	0	(24,367)	(21,491)
Net Finance Costs	**(473)**	**8,160**	**1,587,992**	**1,221,608**
Surplus/(deficit) for the year	**(337,701)**	**195,858**	**1,257,889**	**1,440,931**
Total comprehensive revenue and expense for the year	**(337,701)**	**195,858**	**1,257,889**	**1,440,931**

STATEMENT OF CHANGES IN NET ASSETS / EQUITY

For the year ended 30 June 2026, including the net contribution from group entities	Trust 2026 $	Trust 2025 $	Group 2026 $	Group 2025 $
Balance at 1 July	2,662,036	2,316,178	18,175,584	16,734,653
Total comprehensive revenue and expense for the year	(337,701)	195,858	1,257,889	1,440,931
Transfer (to)/from Foundation	(367,139)	150,000	0	0
Balance at 30 June	**1,957,196**	**2,662,036**	**19,433,473**	**18,175,584**

STATEMENT OF FINANCIAL POSITION

As at 30 June 2026	Trust 2026 $	Trust 2025 $	Group 2026 $	Group 2025 $
Cash and cash equivalents	395,597	949,255	2,056,269	1,885,605
Receivables	325,993	273,523	340,376	287,906
Prepayments	47,500	49,609	47,500	49,609
Total current assets	**769,090**	**1,272,387**	**2,444,145**	**2,223,121**
Property, plant and equipment	2,153,478	2,343,889	3,655,932	3,856,718
Intangible assets	6,683	-	6,683	-
Investments at fair value	-	-	14,298,767	13,049,986
Total non-current assets	**2,160,161**	**2,343,889**	**17,961,382**	**16,906,704**
Total assets	**2,929,251**	**3,616,276**	**20,405,527**	**19,129,825**
Payables	200,453	135,953	200,453	135,953
Employee benefit liability	684,162	665,097	684,162	665,097
GST payable	85,596	51,347	85,596	51,347
Deferred revenue	1,844	101,844	1,844	101,844
Total liabilities	**972,055**	**954,241**	**972,055**	**954,241**
Net assets / equity	**1,957,196**	**2,662,036**	**19,433,473**	**18,175,584**

NOTES TO THE SUMMARY FINANCIAL STATEMENTS

The accompanying summary financial information has been extracted from the audited financial statements of Hospice Southland Charitable Trust and the Consolidated Group for the year ended 30 June 2026. The full financial statements received an unmodified audit opinion from BDO on 29 September 2026 and were authorised for issue by the Board of Trustees on 29 September 2026.

These summary financial statements have been prepared in accordance with FRS-43: Summary Financial Statements. The summary financial statements comprise the Statement of Comprehensive Revenue and Expenses, Statement of Changes in Net Assets/Equity, Statement of Financial Position, and related explanatory notes.

The summary financial statements do not contain all the disclosures included in the full audited financial statements and therefore cannot be expected to provide as complete an understanding of the financial performance, financial position, and cash flows of the Trust and the Group as the full financial statements.

The Hospice Southland Charitable Trust Group consists of Hospice Southland Charitable Trust (the Parent) and Hospice Southland Foundation. The full Group financial statements have been prepared in accordance with Tier 2 Not-for-Profit Public Benefit Entity (PBE) Accounting Standards and comply with New Zealand Public Benefit Entity Accounting Standards Reduced Disclosure Regime, as issued by the New Zealand External Reporting Board (XRB).

Hospice Southland Charitable Trust is a public benefit entity for financial reporting purposes because its primary objective is to provide services to the community for social benefit rather than generating a financial return. The financial statements are presented in New Zealand dollars, which is the functional and presentation currency of the Trust and the Group.

Copies of the full audited financial statements are available on request from:
Jenn Rooney (CFO)
jennifer.rooney@hospicesouth.org.nz

Major Donors

Thank you to the following list of major supporters who have given $1,000 or more in bequests, donations, grants and sponsorships during the financial year 1 July 2025 to 30 June 2026.

A L Bentl	$1,000
AD & M McDonald	$1,000
Alastair Cocks	$5,000
AM & MA Forde	$3,500
Anonymous	$25,000
B Dick & W Stewart	$2,000
Baillie & Lewis Pharmacy	$4,000
Bill Torrance Charitable Trust	$50,000
Blomfield	$1,000
BNI Extreme Team Queenstown	$4,500
C S Roofing	$11,500
Christine Yeo	$1,000
D Kent	$1,300
Debbie Wills	$2,000
Drummond Motorcycle Club	$1,000
E & JG Wijkstra	$1,000
E A Flett	$1,000
E Collins	$1,000
E Hayes & Sons	$1,751
E Type Engineering	$1,200
Farmers - Christmas Baubles	$18,023
Farquharson Family	$10,000
Farr Donation	$1,150
Flora Gilkison	$1,300
GA & JM Hall Ltd	$1,358
Gary Phillips	$4,000
GJ Boyle Family Trust	$2,500
Glenn Stirling	$1,000
Hannah Lane	$1,000
Hospice NZ	$1,121
HR & JA Brown Family Trust	$20,000
Hugh Anderson Trust	$5,000
I Hamilton	$5,500
Inner Wheel Club North Invercargill	$1,744
Innes Family Trust	$1,000
Invercargill Workingmen's Club	$4,600
J & D Turnbull	$1,000
J M Hannan	$1,000
JBW McKenzie Trust	$5,000
Jill O'Connor	$5,000
Jim Copland	$1,000
Kaans Catering Supplies	$23,534
Karen Green	$1,000
L Dalzell	$3,000
Liam Hogg	$2,536
Lincoln University Alumni Association	$2,000
Lions Club Clinton	$2,000
Lions Club of Gore Pakeke	$3,000
Lions Club of Wyndham	$7,000
Lynette Tee	$1,000
M F Jones	$1,000
M Frost	$1,790
Mataura RSA	$1,500
N Stronach	$12,000
Niagara Sawmilling	$10,000
Norma Wilkey	$1,000
NZ Dominican Sisters Trust Board	$1,150
Open Country	$9,600
P F B Williams	$1,500
Phil King	$50,000
Premier Dairies Ltd	$1,050
R G Botting	$1,000
Riversdale Lions Club	$1,000
S Stronach	$1,000
Sandra McKenzie	$2,000
SFFC Inc	$1,000
Shaw's Wire Ltd	$1,000
Shephard Donation	$1,100
Southerly46 Trust	$5,000
Southern Craft Market	$5,212
Southland Alpine Garden Group	$2,201
Southland Express	$1,241
Southland Holden Enthusiasts Club	$2,500
Southland Hospital Volunteers	$2,000
Steven Craig Bevins	$1,000
Street Machines Southland	$3,000
Sunrise Rotary Club of Invercargill	$1,000
Takitimu Community	$20,000
Tammy Harris	$2,000
Te Anau Trout Fishing Competition	$4,500
Tim Yeo Contracting	$1,000
Toi Tois Tokonui Lions Club	$3,483
Tokonui School	$1,150
Tuatapere Lions Club - Hay Day	$10,100
Tuatapere Golf Club	$8,500
Valerie Taylor	$4,000
Vaughan Burtenshaw	$1,000
VJ & PV Patterson	$1,500
Y Phiskie	$1,000

BEQUESTS

Estate J C Bulmer	$40,000
Estate Carnie	$2,000
Estate D Hamilton	$1,000
Estate A L Kemp	$10,000
Estate B Kubala	$1,000
Estate Maurice Paskell	$390,270
Estate L M Trainor	$5,000

GRANTS

Aotearoa Gaming Trust	$25,000
Hugo Charitable Trust	$10,000
Southland Medical Foundation	$4,704
Terry Boyle Memorial Trust	$6,000
The Trusts Community Foundation	$6,500

EVENTS

Cruise 4 Care	$45,000
Night of the Proms (Inner Wheel North Ingill)	$15,922
Scott Whitaker - Par for Purpose	$8,145
Southland Community Challenge	$5,462
Southern Indoor Charity Dog Trials	$17,500
Stars in Their Eyes	$19,679



hospice south

75 Kew Rd
Invercargill 9812
PO Box 7020
Invercargill 9844

03 211 3081

hospicesouth.org.nz